



GENIISYS

GENIISYS is the leading integrated software solution in the general insurance industry having been successfully implemented in 16 insurance companies in the Philippines. It is a powerful tool that can greatly improve workflow efficiency by integrating the different functions of a general insurance company. Managers are provided with summarized and relevant information that come from the different operational groups so that they are able to make timely and informed decisions.

* **FULL-FEATURED**

GENIISYS consists of the same major modules found in its previous but equally popular version, the NIIS (developed in 1991) plus the GENIISYS Dashboard. Backed by more than 14 years of constant enhancement and implementation in different insurance companies, and with continuous research and development, **GENIISYS** today has a lot of new features added in each module. Most transaction inquiry and reporting requirements are handled by **GENIISYS**.

* **FLEXIBLE AND VERSATILE**

Having gone through several installations, **GENIISYS** has gained sophistication coupled with sufficient flexibility enabling it to handle industry standard business practices as well as special policy and endorsement cases that it encounters. It is also versatile enough to be fully implemented in companies of varying organizational set-ups and size in as short as four to six months.

* **STABLE AND RELIABLE**

GENIISYS runs on Oracle, a recognized world leader in database technology. It can handle transaction volumes regardless of a company's size and production volume. **GENIISYS** was developed using Oracle's programming tools, which has allowed for a user interface that is easy to learn and use.

* **COMPLIANT WITH IC & BIR REQUIREMENTS**

From its initial implementation, CPI has always been conscious of complying with the Philippine Insurance Commission as well as the Bureau of Internal Revenue regulations. Most required IC reports have been made available to **GENIISYS** users and have undergone enhancements as the IC requirements change. BIR reporting is facilitated with available formatted reports.

* **SECURE**

GENIISYS users are defined into different roles that will allow them to access only specified transaction screens. User IDs and passwords are also utilized to control access to the system.

Easy access to information and tools to enhance productivity giving your business true competitive advantage.





SUMMARY OF FUNCTIONS & FEATURES

Insurance Lines Handled

- ✓ Fire / Property
- ✓ Motor Car
- ✓ Marine Cargo
- ✓ Marine Hull
- ✓ Aviation
- ✓ Personal Accident
- ✓ Casualty
- ✓ Engineering
- ✓ Bonds/Suretyship
- ✓ Package Policies

Policy Data Entry and Document Issuance

- ✓ Quotes
- ✓ Cover Notes
- ✓ Policies & Endorsements
- ✓ Picture and Video Attachment
- ✓ Motor Car Registration Certificates
- ✓ Bills with payment schedules
- ✓ Entry of Industry Class & Region
- ✓ Discounts & Surcharges
- ✓ LTO Authentication Number
- ✓ Co-Insurance
- ✓ Fire Inspection Report

Underwriting Distribution

- ✓ Preliminary Distribution
- ✓ Final Policy Distribution
- ✓ Distribution Set-up by Peril
- ✓ Distribution Set-up by Item
- ✓ Variable Share Percentage Distribution of TSI and Premium
- ✓ Distribution Negotiation
- ✓ Batch Distribution

Reinsurance

- ✓ Facultative Reinsurance Placements (including RI Premium and Commission Computations)
- ✓ Printing of Preliminary and Final Binders
- ✓ Binder Reversals
- ✓ Inward Reinsurance Acceptances

Expiry/Renewal

- ✓ Generation of Lists of Expiring Policies
- ✓ Printing of Expiry Notices and Renewal Advises
- ✓ Optional Automatic Renewal Processing

Claims

- ✓ Claims Entry and Reserves Set-up and Update
- ✓ Picture and Video attachment
- ✓ Monitoring of Required Documents
- ✓ Automatic Distribution to Treaties and Facultative Reinsurers
- ✓ Printing of Preliminary and Final Loss Advises
- ✓ Printing of Claim Settlement Request
- ✓ Loss Recovery Take-up and Monitoring
- ✓ Accounting Take-up of Outstanding Losses
- ✓ Excess of Loss Processing

Accounting

- ✓ Cash Receipts
- ✓ Receivables Monitoring
- ✓ Cash Disbursements
- ✓ Commission Processing
- ✓ Reinsurance Accounting
- ✓ Automatic Accounting Entry Generation
- ✓ General Ledger
- ✓ 24th Method of Premium Computation
- ✓ Financial Statements

Major Inquiry Facilities

- ✓ Policy and Endorsement Information and History
- ✓ Account Balances
- ✓ Premiums and Commissions Balances and Due
- ✓ Distribution Information
- ✓ Block and Vessel Accumulation
- ✓ Reinsurance Placements and Binder Information
- ✓ List of Undistributed Policies and Endorsements
- ✓ List of Unplaced Policies and Endorsements
- ✓ Status of Accounts To/From Reinsurers
- ✓ Facultative Acceptance Inquiry
- ✓ Claims Information and History
- ✓ Loss Ratios
- ✓ Accounting Information

Major Reports

- ✓ Production and Distribution Registers
- ✓ Claims Registers and Outstanding Losses Reports
- ✓ Treaty Bordereaux
- ✓ Statements of Account
- ✓ Quarterly Treaty Statement of Account
- ✓ Risk Profiles
- ✓ Loss Profile
- ✓ Statistical Reports
- ✓ Reinsurance Reciprocity Reports
- ✓ IC Recaps 1 - 6

GENIISYS Dashboard

- ✓ Premium Production
- ✓ Distribution
- ✓ Reinsurers
- ✓ Losses
- ✓ Renewals

Branches Module

- ✓ Policy Issuance
- ✓ Claims
- ✓ Receipts and Disbursements
- ✓ Expiry/Renewal Processing



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